

Write Your Perfect Pitch Deck

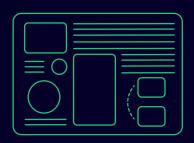
Why Most Pitch Decks Fail to Get Investment!



Most founders fall into the 3 common traps when creating a pitch deck:



They dive straight into the design and worry about its look.



They brain dump everything onto the page and over-clutter.



3. Result = an unclear & confusing deck which investors hate.

This leads to days of initial creation months of investor rejections & months of refinement.

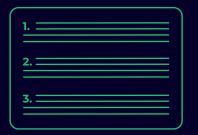
There is a better way!

see how we solve this in 3 steps...

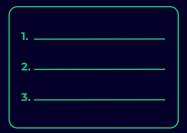
A Pitch Deck Canvas Solves Your Pitch Deck Pain



Write your perfect pitch deck slides in minutes not days with our Pitch Deck Canvas.



Capture 2-3 key messages per slide.



2. Refine into short, simple, key messages.



3. Just add design for your perfect pitch deck

The key to the perfect pitch deck is to keep it simple, clear and concise. Create a simple flow from page to page to ensure anybody can understand. Don't over clutter, less is more and create short headline messages that stick.

see how we help you to fundraise...

Raise Startup Investment successfully



- 1% of startups successfully raise investment
- 99% fail as they don't know the rules of the game
- FundingHero teaches you how to fundraise
- We help you to succeed where the rest fail
- · We empower you to Learn> Prepare> Raise



Online Canvases &

Templates



Detailed

Fundraising

Library



Powerful

Dashboards

& Trackers



Simple

Investment

Tools



Large

Investor

Directory

see how our canvases & guides help...

Simple Canvases, **Perfect Planning.**



A canvas is a quick & simple template used for your fundraise preparation & planning. Use this simple & powerful framework to Brainstorm, Refine and then Create.



- Our Platform has a range of online canvases, each with a detailed how to guide.
- 2. Complete each one step by step to learn the rules to becoming a real FundingHero.
- 3. Our extensive library is full of top fundraising tips & hacks to place you 10 steps ahead.

see our example canvas to get you started...





Get Freemium access Company Service Your company Automation of social media for Edtech **Business description Problem** Solution **Market Opportunity** Why does the problem exist Highlight your value proposition TAM Total addressable market What is the product Automation of social media Startup content creation fails to Automated content creation £5bn revenue & 100.000 content creation for startups in create deep customer engagement Just 5 clicks companies Global startup **Edtech** whilst companies start to Al content from 4 key words Al learns from social results companies in Edtech understand their tone of voice Align the problem to the solution Big picture vision Who experiences the problem SAM service available market The leading provider of automated Startups < 3 years old Image of App home screen in beta £1bn revenue & 20.000 social media content for businesses companies Europe to create deeper engagement & customer relations Stage of business / product What is the actual pain Showcase your product (screenshot) SOM service obtainable market Create powerful calls to action Low engagement rate Beta has been released to 50 pilot

Competition

Position vourself v competitors

to buy once MVP released

We are currently the only service that uses AI to self learn in real time Algorithm is patented in the UK, Europe and pending in the USA & developed over 3 years

customers with 5 letters of intent

Competitive advantage

Expensive alternatives

Slower revenue arowth

Compelling competitive advantage

We have secured a major deal with a maior US silicon vallev multinational to provide our service into their 100 companies from launch

Commercial model

customers

Clearly explain your commercials

Cost effective to test & iterate

Increase brand awareness and

SaaS subscription - volume & channels. Strong upsell model based on volume needs 80% GM, expected Life time value (LTV) of 3 years

£50m revenue & 10,000 companies in School Edtech to release into niche for POC

Traction

Identify any quantifiable progress

50 enterprise pilot customers 5 letters of intent 1.000 on wait list 10,000 generated AI content pieces

Financials

High level story telling headlines

Rev forecast to hit £20k MRR £100k forecast Yr 1 £400k Yr2 flm Yr 3 FBITDA break even H2 of Year 2

Team

Showcase the team

Chairman - Ex Linkedin Board NED - Ex Head of Al at Bath Uni NED - Marketing Agency owner £100m T/O Founder - 10 years in Social Media Marketing

Use of funds

Simply laid out for the reader

£50k to finish MVP £50k for marketing & 2 campaigns £100k for 3 staff £50k for sales channel activation

Investment proposition

Explain the ask

Initial Seed £250k £1m pre money valuation 20% 12 months runway Goal then raise Seed £500k at min £4m Pre-money valuation





Pitch Deck Canvas™



Get Freemium access	Company	Service	
Business description	Problem	Solution	Market Opportunity
What is the product	Why does the problem exist	Highlight your value proposition	TAM Total addressable market
Big picture vision	Who experiences the problem	Align the problem to the solution	SAM service available market
Stage of business / product	What is the actual pain	Showcase your product (screenshot)	SOM service obtainable market
Competition	Competitive advantage	Commercial model	Traction
Position yourself v competitors	Compelling competitive advantage	Clearly explain your commercials	Identify any quantifiable progress
Financials	Team	Use of funds	Investment proposition
High level story telling headlines	Showcase the team	Simply laid out for the reader	Explain the ask

The 6 Pillars of **Fundraising**



To help make your learning easy, we've split the raise process down into 6 pillars:

1.Raise Strategy

Design a clear fundraising plan to capture strategic needs, a realistic timeline and budget.

2.Raise amount & valuation

Understand how to determine the right level to raise and at what valuation

3.Investment Landscape

Learn the different investor types and plan who to approach, their benefits and crtically, when.

4.Investment Materials

Know what key investment materials you need, in what format and how to create them.

5.Pitch Preparation

Create an effective pitch. ensuring investors understand your business opportunity.

6.Due Dilligence

Prepare your complete due diligence dataroom for a swift closing process, stress free.

see all of our different canvases in each pillar...

Raise Startup Investment successfully



Get Freemium access

1.Raise Strategy

- ·Raise plan
- Raise strategy
- ·Raise budget
- Funding timeline

2.Raise amount & valuation

- ·Raise amount
- Valuation
- ·Valuation justification
- •Exit headlines

3. Investment Landscape

- Funding sources
- Finding funding
- SMART funding

4.Investment Materials

- ·Financial model canvas
- Pitch deck canvas
- •Financial model check
- ·Commercial model check
- Metrics

5.Pitch Preparation

- Pitch preperation
- Pitch delivery

FREE FREE

Funding communications

6.Due Dilligence

- ·Corporate & equity
- Personal & policies
- ·Loans & legals
- ·Financial information
- ·Tech register
- ·Intellectual property

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